

**Southern Oregon University
Board of Trustees**

**RESOLUTION
Tuition and Mandatory Fees for Academic Year 2019 - 20**

Whereas, the Southern Oregon University Board of Trustees (“the board”) has the authority to establish tuition and mandatory enrollment fees in accordance with ORS 352.102, ORS 352.105 and other applicable laws and policy, including the Board Statement on Delegation of Authority;

Whereas, the board adopted a process for Establishing Tuition and Mandatory Fees on February 18, 2016 and subsequently revised it on January 18, 2019;

Whereas, the board authorizes the collection of mandatory incidental fees which have been recommended jointly by the president of the university and the recognized student government, the Associated Students of Southern Oregon University (ASSOU), and established in accordance with provisions outlined in ORS 352.102 and ORS 352.105;

Whereas, the university’s Tuition Advisory Council, which is comprised of representatives from various campus constituencies including but not limited to students, student government, faculty, and staff has recommended to the University President tuition and mandatory enrollment fees for Academic Year 2019-20 (AY19-20);

Whereas, after considering numerous factors including but not limited to historical tuition and fee trends, comparative data of peer institutions, the university’s budget and projected costs, anticipated funding including anticipated state appropriation levels, and applicable fee recommendations, the University President has provided the board tuition and mandatory enrollment fee recommendations for consideration;

Whereas, the university, in close consultation with the board throughout the current academic year, has engaged in a thorough process for determining tuition and mandatory enrollment fees; the president has recommended to the Finance and Administration Committee that the proposed tuition and mandatory fees schedules be submitted to the full Board of Trustees for consideration and approval; and

Whereas, the board considers a number of factors, including the desire to: create affordable access to programs and courses; encourage a diverse student body; maintain quality academic programs; encourage enrollment, persistence, and graduation of students; maintain the university infrastructure necessary to support the academic, cultural and physical development of its students; and support the educational goals of the State of Oregon;

Now, therefore, be it resolved, the Board of Trustees of Southern Oregon University hereby adopts the AY19-20 tuition and mandatory fee schedules as presented in Figures 1 through 7 of “Exhibit A” and “Exhibit B,” attached hereto, as proposed, to become effective July 1, 2019.

Be it further resolved, that if the Oregon State Legislature increases the Public University Support Fund beyond the \$737 million proposed in the Governor’s Recommended Budget, the university shall amend the AY19-20 tuition rates consistent with Table 1, as presented below.

Table 1: Recommended Resident Undergraduate Tuition Rate per PUSF Allocation Scenario

PUSF	PUSF Change from current biennium	Resident Undergraduate Tuition change per credit	Resident Undergraduate Tuition Rate per Term	Annual Tuition Increase from Prior Academic Year	% Rate Increase
GRB \$737	\$0	\$29	\$201	\$1,305	17.0%
\$757M	+20M	\$26	\$198	\$1,170	15.0%
\$777.5M	+40.5M	\$23	\$195	\$1,035	13.5%
\$797M	+60M	\$21	\$193	\$945	12.0%
\$817M	+80M	\$19	\$191	\$855	11.0%
\$837M	+100M	\$17	\$189	\$765	10.0%
\$857M	+120M	\$15	\$187	\$675	8.5%

*For undergraduate students, total annual \$ increase assumes 15 student credit hours per term or 45 per academic year

*For graduate students, total annual \$ increase assumes 12 student credit hours per term or 36 per academic year

VOTE: Unanimously approved

DATE: May 16, 2019



University Board Secretary

EXHIBIT A

Figure 1: PUSF Allocation of \$737M (Governor’s Recommended Budget) – 17% Resident increase

	2018-19	2019-20	FY20			
	Current	Proposed	Difference	Difference Per	Difference Per	Annual
Undergraduate Tuition Rate per Credit		Res: 17.0% Non-Res: 5.0%	Per Credit	Term @ 15 Credits	AY @ 45 Credits	Tuition Cost
01-WUE SCH	\$258	\$302	\$44	\$660	\$1,980	\$13,590
02-UG Resident SCH (incl. EXRES)	\$172	\$201	\$29	\$435	\$1,305	\$9,045
02.2-UG JackJo Pledge	\$115	\$135	\$20	\$300	\$900	\$6,075
03-UG Non Resident SCH	\$526	\$552	\$26	\$390	\$1,170	\$24,840
04.1-UG Online SCH RES	\$172	\$201	\$29	\$435	\$1,305	\$9,045
04.2-UG Online SCH NON-RES	\$172	\$201	\$29	\$435	\$1,305	\$9,045
04.3-UG Online SCH WUE	\$172	\$201	\$29	\$435	\$1,305	\$9,045
Graduate Tuition Rate per Credit		Res: 17.0% Non-Res: 5.0%	Per Credit	Term @ 12 Credits	AY @ 36 Credits	Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$430	\$503	\$73	\$876	\$2,628	\$18,108
06-GR Non Resident SCH	\$538	\$565	\$27	\$324	\$972	\$20,340
07.0-GR AP MBA Online SCH	\$430	\$503	\$73	\$876	\$2,628	\$18,108
07.1-GR Online SCH RES	\$430	\$503	\$73	\$876	\$2,628	\$18,108
07.2-GR Online SCH NON-RES	\$430	\$503	\$73	\$876	\$2,628	\$18,108
07.3-GR AP M.Ed Online Credit	\$369	\$432	\$63	\$756	\$2,268	\$15,552
08-GR - MEDU SCH	\$369	\$432	\$63	\$756	\$2,268	\$15,552
Other Categories Tuition Rate per Credit		5.00%				
09-Staff	\$51	\$60	\$9	\$135	\$405	\$2,700
10-Waived Tuition SCH	\$0	\$0	\$0	\$0	\$0	\$0
11-Course Based Tuition SCH (excl. On-Line, ASC, EE, STAFF/Co-Pay)	\$101	\$106	\$5	\$75	\$225	\$4,770
12-Adv Southern Credit SCH	\$45	\$47	\$2	\$30	\$90	\$2,115
13-Early Entry Credit SCH	\$167	\$175	\$8	\$120	\$360	\$7,875

Figure 2: PUSF Allocation of \$757M (GRB = \$20M) – 15% increase

	2018-19	2019-20	FY20			
	Current	Proposed	Difference	Difference Per	Difference Per	Annual
Undergraduate Tuition Rate per Credit		Res: 15.0% Non-Res: 5.0%	Per Credit	Term @ 15 Credits	AY @ 45 Credits	Tuition Cost
01-WUE SCH	\$258	\$297	\$39	\$585	\$1,755	\$13,365
02-UG Resident SCH (incl. EXRES)	\$172	\$198	\$26	\$390	\$1,170	\$8,910
02.2-UG JackJo Pledge	\$115	\$132	\$17	\$255	\$765	\$5,940
03-UG Non Resident SCH	\$526	\$552	\$26	\$390	\$1,170	\$24,840
04.1-UG Online SCH RES	\$172	\$198	\$26	\$390	\$1,170	\$8,910
04.2-UG Online SCH NON-RES	\$172	\$198	\$26	\$390	\$1,170	\$8,910
04.3-UG Online SCH WUE	\$172	\$198	\$26	\$390	\$1,170	\$8,910
Graduate Tuition Rate per Credit		Res: 15.0% Non-Res: 5.0%	Per Credit	Term @ 12 Credits	AY @ 36 Credits	Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$430	\$495	\$65	\$780	\$2,340	\$17,820
06-GR Non Resident SCH	\$538	\$565	\$27	\$324	\$972	\$20,340
07.0-GR AP MBA Online SCH	\$430	\$495	\$65	\$780	\$2,340	\$17,820
07.1-GR Online SCH RES	\$430	\$495	\$65	\$780	\$2,340	\$17,820
07.2-GR Online SCH NON-RES	\$430	\$495	\$65	\$780	\$2,340	\$17,820
07.3-GR AP M.Ed Online Credit	\$369	\$424	\$55	\$660	\$1,980	\$15,264
08-GR - MEDU SCH	\$369	\$424	\$55	\$660	\$1,980	\$15,264
Other Categories Tuition Rate per Credit		5.00%				
09-Staff	\$51	\$59	\$8	\$120	\$360	\$2,655
10-Waived Tuition SCH	\$0	\$0	\$0	\$0	\$0	\$0
11-Course Based Tuition SCH (excl. On-Line, ASC, EE, STAFF/Co-Pay)	\$101	\$106	\$5	\$75	\$225	\$4,770
12-Adv Southern Credit SCH	\$45	\$47	\$2	\$30	\$90	\$2,115
13-Early Entry Credit SCH	\$167	\$175	\$8	\$120	\$360	\$7,875

Figure 3: PUSF Allocation of \$777M (GRB = \$40.5M) – 13.5% increase

	2018-19	2019-20	FY20			
	Current	Proposed	Difference	Difference Per	Difference Per	Annual
Undergraduate Tuition Rate per Credit		Res: 13.5% Non-Res: 5.0%	Per Credit	Term @ 15 Credits	AY @ 45 Credits	Tuition Cost
01-WUE SCH	\$258	\$293	\$35	\$525	\$1,575	\$13,185
02-UG Resident SCH (incl. EXRES)	\$172	\$195	\$23	\$345	\$1,035	\$8,775
02.2-UG JackJo Pledge	\$115	\$131	\$16	\$240	\$720	\$5,895
03-UG Non Resident SCH	\$526	\$552	\$26	\$390	\$1,170	\$24,840
04.1-UG Online SCH RES	\$172	\$195	\$23	\$345	\$1,035	\$8,775
04.2-UG Online SCH NON-RES	\$172	\$195	\$23	\$345	\$1,035	\$8,775
04.3-UG Online SCH WUE	\$172	\$195	\$23	\$345	\$1,035	\$8,775
Graduate Tuition Rate per Credit		Res: 13.5% Non-Res: 5.0%	Per Credit	Term @ 12 Credits	AY @ 36 Credits	Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$430	\$488	\$58	\$696	\$2,088	\$17,568
06-GR Non Resident SCH	\$538	\$565	\$27	\$324	\$972	\$20,340
07.0-GR AP MBA Online SCH	\$430	\$488	\$58	\$696	\$2,088	\$17,568
07.1-GR Online SCH RES	\$430	\$488	\$58	\$696	\$2,088	\$17,568
07.2-GR Online SCH NON-RES	\$430	\$488	\$58	\$696	\$2,088	\$17,568
07.3-GR AP M.Ed Online Credit	\$369	\$419	\$50	\$600	\$1,800	\$15,084
08-GR - MEDU SCH	\$369	\$419	\$50	\$600	\$1,800	\$15,084
Other Categories Tuition Rate per Credit		5.00%				
09-Staff	\$51	\$58	\$7	\$105	\$315	\$2,610
10-Waived Tuition SCH	\$0	\$0	\$0	\$0	\$0	\$0
11-Course Based Tuition SCH (excl. On-Line, ASC, EE, STAFF/Co-Pay)	\$101	\$106	\$5	\$75	\$225	\$4,770
12-Adv Southern Credit SCH	\$45	\$47	\$2	\$30	\$90	\$2,115
13-Early Entry Credit SCH	\$167	\$175	\$8	\$120	\$360	\$7,875

Figure 4: PUSF Allocation of \$797M (GRB = \$60M) – 12% increase

	2018-19	2019-20	FY20			
	Current	Proposed	Difference	Difference Per	Difference Per	Annual
Undergraduate Tuition Rate per Credit		Res: 12.0% Non-Res: 5.0%	Per Credit	Term @ 15 Credits	AY @ 45 Credits	Tuition Cost
01-WUE SCH	\$258	\$290	\$32	\$480	\$1,440	\$13,050
02-UG Resident SCH (incl. EXRES)	\$172	\$193	\$21	\$315	\$945	\$8,685
02.2-UG JackJo Pledge	\$115	\$129	\$14	\$210	\$630	\$5,805
03-UG Non Resident SCH	\$526	\$552	\$26	\$390	\$1,170	\$24,840
04.1-UG Online SCH RES	\$172	\$193	\$21	\$315	\$945	\$8,685
04.2-UG Online SCH NON-RES	\$172	\$193	\$21	\$315	\$945	\$8,685
04.3-UG Online SCH WUE	\$172	\$193	\$21	\$315	\$945	\$8,685
Graduate Tuition Rate per Credit		Res: 12.0% Non-Res: 5.0%	Per Credit	Term @ 12 Credits	AY @ 36 Credits	Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$430	\$482	\$52	\$624	\$1,872	\$17,352
06-GR Non Resident SCH	\$538	\$565	\$27	\$324	\$972	\$20,340
07.0-GR AP MBA Online SCH	\$430	\$482	\$52	\$624	\$1,872	\$17,352
07.1-GR Online SCH RES	\$430	\$482	\$52	\$624	\$1,872	\$17,352
07.2-GR Online SCH NON-RES	\$430	\$482	\$52	\$624	\$1,872	\$17,352
07.3-GR AP M.Ed Online Credit	\$369	\$413	\$44	\$528	\$1,584	\$14,868
08-GR - MEDU SCH	\$369	\$413	\$44	\$528	\$1,584	\$14,868
Other Categories Tuition Rate per Credit		5.00%				
09-Staff	\$51	\$57	\$6	\$90	\$270	\$2,565
10-Waived Tuition SCH	\$0	\$0	\$0	\$0	\$0	\$0
11-Course Based Tuition SCH (excl. On-Line, ASC, EE, STAFF/Co-Pay)	\$101	\$106	\$5	\$75	\$225	\$4,770
12-Adv Southern Credit SCH	\$45	\$47	\$2	\$30	\$90	\$2,115
13-Early Entry Credit SCH	\$167	\$175	\$8	\$120	\$360	\$7,875

Figure 5: PUSF Allocation of \$817M (GRB = \$80M) – 11% increase

	2018-19	2019-20	FY20			
	Current	Proposed	Difference	Difference Per	Difference Per	Annual
Undergraduate Tuition Rate per Credit		Res: 11.0% Non-Res: 5.0%	Per Credit	Term @ 15 Credits	AY @ 45 Credits	Tuition Cost
01-WUE SCH	\$258	\$287	\$29	\$435	\$1,305	\$12,915
02-UG Resident SCH (incl. EXRES)	\$172	\$191	\$19	\$285	\$855	\$8,595
02.2-UG JackJo Pledge	\$115	\$128	\$13	\$195	\$585	\$5,760
03-UG Non Resident SCH	\$526	\$552	\$26	\$390	\$1,170	\$24,840
04.1-UG Online SCH RES	\$172	\$191	\$19	\$285	\$855	\$8,595
04.2-UG Online SCH NON-RES	\$172	\$191	\$19	\$285	\$855	\$8,595
04.3-UG Online SCH WUE	\$172	\$191	\$19	\$285	\$855	\$8,595
Graduate Tuition Rate per Credit		Res: 11.0% Non-Res: 5.0%	Per Credit	Term @ 12 Credits	AY @ 36 Credits	Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$430	\$477	\$47	\$564	\$1,692	\$17,172
06-GR Non Resident SCH	\$538	\$565	\$27	\$324	\$972	\$20,340
07.0-GR AP MBA Online SCH	\$430	\$477	\$47	\$564	\$1,692	\$17,172
07.1-GR Online SCH RES	\$430	\$477	\$47	\$564	\$1,692	\$17,172
07.2-GR Online SCH NON-RES	\$430	\$477	\$47	\$564	\$1,692	\$17,172
07.3-GR AP M.Ed Online Credit	\$369	\$410	\$41	\$492	\$1,476	\$14,760
08-GR - MEDU SCH	\$369	\$410	\$41	\$492	\$1,476	\$14,760
Other Categories Tuition Rate per Credit		5.00%				
09-Staff	\$51	\$57	\$6	\$90	\$270	\$2,565
10-Waived Tuition SCH	\$0	\$0	\$0	\$0	\$0	\$0
11-Course Based Tuition SCH (excl. On-Line, ASC, EE, STAFF/Co-Pay)	\$101	\$106	\$5	\$75	\$225	\$4,770
12-Adv Southern Credit SCH	\$45	\$47	\$2	\$30	\$90	\$2,115
13-Early Entry Credit SCH	\$167	\$175	\$8	\$120	\$360	\$7,875

Figure 6: PUSF Allocation of \$837M (GRB = \$100M)

	2018-19	2019-20	FY20			
	Current	Proposed	Difference	Difference Per	Difference Per	Annual
Undergraduate Tuition Rate per Credit		Res: 10.0% Non-Res: 5.0%	Per Credit	Term @ 15 Credits	AY @ 45 Credits	Tuition Cost
01-WUE SCH	\$258	\$284	\$26	\$390	\$1,170	\$12,780
02-UG Resident SCH (incl. EXRES)	\$172	\$189	\$17	\$255	\$765	\$8,505
02.2-UG JackJo Pledge	\$115	\$127	\$12	\$180	\$540	\$5,715
03-UG Non Resident SCH	\$526	\$552	\$26	\$390	\$1,170	\$24,840
04.1-UG Online SCH RES	\$172	\$189	\$17	\$255	\$765	\$8,505
04.2-UG Online SCH NON-RES	\$172	\$189	\$17	\$255	\$765	\$8,505
04.3-UG Online SCH WUE	\$172	\$189	\$17	\$255	\$765	\$8,505
Graduate Tuition Rate per Credit		Res: 10.0% Non-Res: 5.0%	Per Credit	Term @ 12 Credits	AY @ 36 Credits	Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$430	\$473	\$43	\$516	\$1,548	\$17,028
06-GR Non Resident SCH	\$538	\$565	\$27	\$324	\$972	\$20,340
07.0-GR AP MBA Online SCH	\$430	\$473	\$43	\$516	\$1,548	\$17,028
07.1-GR Online SCH RES	\$430	\$473	\$43	\$516	\$1,548	\$17,028
07.2-GR Online SCH NON-RES	\$430	\$473	\$43	\$516	\$1,548	\$17,028
07.3-GR AP M.Ed Online Credit	\$369	\$406	\$37	\$444	\$1,332	\$14,616
08-GR - MEDU SCH	\$369	\$406	\$37	\$444	\$1,332	\$14,616
Other Categories Tuition Rate per Credit		5.00%				
09-Staff	\$51	\$56	\$5	\$75	\$225	\$2,520
10-Waived Tuition SCH	\$0	\$0	\$0	\$0	\$0	\$0
11-Course Based Tuition SCH (excl. On-Line, ASC, EE, STAFF/Co-Pay)	\$101	\$106	\$5	\$75	\$225	\$4,770
12-Adv Southern Credit SCH	\$45	\$47	\$2	\$30	\$90	\$2,115
13-Early Entry Credit SCH	\$167	\$175	\$8	\$120	\$360	\$7,875

Figure 7: PUSF Allocation of \$857M (GRB = \$120M)

	2018-19	2019-20	FY20			
	Current	Proposed	Difference	Difference Per	Difference Per	Annual
Undergraduate Tuition Rate per Credit		Res: 8.5% Non-Res: 5.0%	Per Credit	Term @ 15 Credits	AY @ 45 Credits	Tuition Cost
01-WUE SCH	\$258	\$281	\$23	\$345	\$1,035	\$12,645
02-UG Resident SCH (incl. EXRES)	\$172	\$187	\$15	\$225	\$675	\$8,415
02.2-UG JackJo Pledge	\$115	\$125	\$10	\$150	\$450	\$5,625
03-UG Non Resident SCH	\$526	\$552	\$26	\$390	\$1,170	\$24,840
04.1-UG Online SCH RES	\$172	\$187	\$15	\$225	\$675	\$8,415
04.2-UG Online SCH NON-RES	\$172	\$187	\$15	\$225	\$675	\$8,415
04.3-UG Online SCH WUE	\$172	\$187	\$15	\$225	\$675	\$8,415
Graduate Tuition Rate per Credit		Res: 8.5% Non-Res: 5.0%	Difference	Difference Per	Difference Per	Annual
			Per Credit	Term @ 12 Credits	AY @ 36 Credits	Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$430	\$467	\$37	\$444	\$1,332	\$16,812
06-GR Non Resident SCH	\$538	\$565	\$27	\$324	\$972	\$20,340
07.0-GR AP MBA Online SCH	\$430	\$467	\$37	\$444	\$1,332	\$16,812
07.1-GR Online SCH RES	\$430	\$467	\$37	\$444	\$1,332	\$16,812
07.2-GR Online SCH NON-RES	\$430	\$467	\$37	\$444	\$1,332	\$16,812
07.3-GR AP M.Ed Online Credit	\$369	\$400	\$31	\$372	\$1,116	\$14,400
08-GR - MEDU SCH	\$369	\$400	\$31	\$372	\$1,116	\$14,400
Other Categories Tuition Rate per Credit		5.00%				
09-Staff	\$51	\$56	\$5	\$75	\$225	\$2,520
10-Waived Tuition SCH	\$0	\$0	\$0	\$0	\$0	\$0
11-Course Based Tuition SCH (excl. On-Line, ASC, EE, STAFF/Co-Pay)	\$101	\$106	\$5	\$75	\$225	\$4,770
12-Adv Southern Credit SCH	\$45	\$47	\$2	\$30	\$90	\$2,115
13-Early Entry Credit SCH	\$167	\$175	\$8	\$120	\$360	\$7,875

EXHIBIT B

Figure 1: Student Incidental Fee and Incidental Fee Reserve

Summary/Description	Index	Budget
Initial Budget Level (IBL)	Athletics Advisory Committee (AAC)	1,374,292
Initial Budget Level (IBL)	Educational Activities Advisory Committee (EAAC)	693,633
Initial Budget Level (IBL)	Stevens Union Advisory Committee (SUAC)	1,726,502
	Subtotal:	3,794,425
Incidental Fee Reserve	IFCRES	210,805
Building/Equipment Reserve	Building (SUIOBR,SUMBMR) Equipment (SUADDR,SUBERS,SUGNER,SUMIEQ)	-0-
Green Tag Fee	SUGNTF/SUGBEF	166,604
SFC Emergency Reserve		40,000
	Total Initial Budget Level	4,211,834

	Projected Average Student Academic Year FTE	3,904
	Incidental Fee per Term – Academic Year 2019-20	\$360
	Incidental Fee per term – Prior Academic Year 2018-19	\$345
	\$ Change from Prior Year	\$15
	% Change from Prior Year	4.25%

	Projected Student FTE Summer Term	1102
	Incidental Fee – Summer Term 2020	\$82
	Incidental Fee – Summer Term Prior Year	\$79
	\$ Change from Prior Year	\$3
	% Change from Prior Year	3.66%

	Projected Average Student FTE	3,904
	Recreation Center Fee per term – Academic Year 2019-20	\$95
	Recreation Center Fee – Prior Academic Year 2018-19	\$95
	\$ Change from Prior Year	\$0
	% Change from Prior Year	0%

Figure 2: Mandatory Fees

Recommendation and Prior Year Review	Rates	Notes
Building Fee per term – Academic Year 2019-20	\$60	
Building Fee per term – Prior Academic Year 2018-19	\$45	
\$ Change from Prior Year	\$15	
% Change from Prior Year	33%	
Building Fee – Summer Term 2019	\$45	
Building Fee – Prior Summer Term	\$34	
\$ Change from Prior Year	\$11	
% Change from Prior Year	33%	
Student Health Services Fee per term – Academic Year 2019-20*	\$143	*Not applicable to online only students
Student Health Services Fee per term – Prior Academic Year 2018-19	\$140	
\$ Change from Prior Year	\$3	
% Change from Prior Year	2.1%	
Student Health Services Fee – Summer Term 2019*	\$102	*Not applicable to online only students
Student Health Services Fee – Prior Summer Term	\$100	
\$ Change from Prior Year	\$2	
% Change from Prior Year	2%	