

**Southern Oregon University  
Board of Trustees**

**RESOLUTION**

**Tuition and Mandatory Single Fee for Academic Year 2026-2027**

Whereas, the Southern Oregon University Board of Trustees (“the board”) has the authority to establish tuition and mandatory enrollment fees in accordance with Oregon Law and other applicable laws and policy, including the Board Statement on Delegation of Authority;

Whereas, the board previously adopted a process for Establishing Tuition and Mandatory Fees;

Whereas, the board authorizes the collection of mandatory student incidental fees that have been recommended jointly by the University President and the recognized student government/ASSOU President and established in accordance with Oregon Law;

Whereas, the university’s Tuition Advisory Council, which is comprised of representatives from various campus constituencies including but not limited to students, student government, faculty, and staff, has recommended to the university president tuition rates including resident, undergraduate student tuition and mandatory enrollment fees for Academic Year 2026-27

Whereas, after considering numerous factors including but not limited to historical tuition and fee trends, comparative data of peer institutions, the university’s budget and projected costs, anticipated funding including anticipated state appropriation levels, and the applicable fee recommendations, the University President has provided tuition and mandatory enrollment fee recommendations for consideration;

Whereas, the University President has recommended to the Finance and Administration Committee that the proposed tuition and mandatory student incidental and enrollment fees schedules be submitted to the full Board of Trustees for consideration and approval; and

Whereas, the president and the board consider a number of factors, including the desire to: create affordable access to programs and courses; encourage a diverse student body; maintain quality academic programs; encourage enrollment, persistence, and graduation of students; maintain the university infrastructure necessary to support the academic, cultural and physical development of its students; and support the educational goals of the State of Oregon;

Now, therefore, be it resolved, that on the recommendation of the University President and the Finance and Administration Committee, the Board of Trustees of

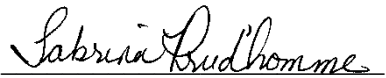
Southern Oregon University hereby approves the mandatory student incidental fees, the mandatory enrollment fees, and tuition rates schedules, as recommended and presented in “Attachments 1, 2, and 3,” respectively, to become effective July 1, 2026. With this approval, the board authorizes collection of tuition and fees for the 2026-2027 academic year.

VOTE:

Bailey	Non-Voting
Barry	Absent
Buckley	Yes
Chavez	Yes
Clough	Yes
Everson	Yes
Fuentes	Absent
Geryak	Non-Voting
Harwood	Yes
King	Yes
Kruger	Absent
Lee	Yes
Santos	Yes
Schepmann	Yes
Shelby	Yes
Stephenson	Yes
Thalden	Yes

DATE: April 17, 2026

Recorded by,



Sabrina Prud'homme  
University Board Secretary



**MANDATORY STUDENT INCIDENTAL FEES – JOINT RECOMMENDATION**  
For July 1, 2026 through June 30, 2027 & Summer Term 2026

Date: April 3<sup>rd</sup>, 2026  
To: The Board of Trustees of Southern Oregon University  
From: Associated Students of Southern Oregon University (ASSOU)

DESCRIPTION OF FUNDS

Mandatory Incidental Fees as authorized and collected according to ORS 352.105. Fees include:

<u>STUDENT INCIDENTAL FEE - Per Student Credit Hour (SCH)</u>	
Incidental Fee per SCH for Academic Year 2026 - 27	\$59.50
Incidental Fee per SCH for Prior Academic Year 2025 - 26	\$57.00
\$ Change per SCH from Prior Academic Year per SCH:	\$2.50
% Change from Prior Academic Year per SCH:	4.39%
Fee Cap per term (8 SCH) for Single Fee Assessment:	<b>\$476.00</b>
Incidental Fee - Summer Term 2026	\$12.53
Incidental Fee - Prior Summer Term	\$12.00
\$ Change from Prior Academic Year per SCH:	\$0.53
% Change from Prior Academic Year per SCH:	4.39%
Fee Cap per term (8 SCH) for Single Fee Assessment:	\$100.21

Programs Supported

Athletics (Incidental Fee Supported Programs), Campus Recreation (Incidental Fee Supported Programs), Student Life & Educational Activities, Indirect Budget Authority Support (e.g. OCA Art Gallery), Building/Equipment Reserves & General Liability Easements, Incidental Fee Reserve

	<u>Est. AY Collections</u>
Student Incidental Fee	<u>\$3,678,335</u>

<u>GREEN TAG FEE - Per Student Credit Hour (SCH)</u>	
Green Tag Fee per SCH for Academic Year 2026 - 27	\$1.75
Green Tag Fee per SCH for Prior Academic Year 2025 - 26	\$1.75
\$ Change per SCH from Prior Academic Year per SCH:	\$0
% Change from Prior Academic Year per SCH:	0.00%
Fee Cap per term (8 SCH) for Single Fee Assessment:	<b>\$14.00</b>

Programs Supported

	<u>Est. AY Collections</u>
Green Tag Projects	<u>\$108,186</u>


<u>RECREATION CENTER FEE - Per Student Credit Hour (SCH)</u>	
Recreation Center Fee per SCH for Academic Year 2026 - 27	\$16.25
Recreation Center Fee per SCH for Prior Academic Year 2025 - 26	\$14.75
\$ Change per SCH from Prior Academic Year per SCH:	\$1.50
% Change from Prior Academic Year per SCH:	10.17%
Fee Cap per term (8 SCH) for Single Fee Assessment:	<b>\$130.00</b>

Programs Supported

	<u>Est. AY Collections</u>
Recreation Center (Building, Debt Service, Core Salaries, etc.)	<u>\$1,004,587</u>

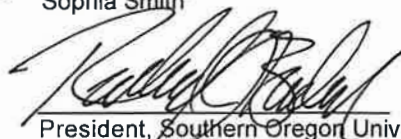
**JOINT RECOMMENDATION**

Approve     Disapprove

  
 \_\_\_\_\_  
 President, Associated Students  
 of Southern Oregon University  
 Sophia Smith

4/10/2026  
Date

Approve     Disapprove

  
 \_\_\_\_\_  
 President, Southern Oregon University  
 Dr. Richard Bailey

4/10/2026  
Date

**MANDATORY ENROLLMENT FEES RECOMMENDATION**  
 For July 1, 2026 through June 30, 2027 & Summer Term 2026

Date: April 3<sup>rd</sup>, 2026  
 To: The Board of Trustees of Southern Oregon University  
 From: Dr. Richard Bailey, President

DESCRIPTION OF FUNDS

Mandatory Enrollment Fees as authorized and collected according to ORS 352.102. Fees include:

<u><b>BUILDING DEBT SERVICE - Per Student Credit Hour (SCH)</b></u>	
Building Debt Service Fee per SCH for Academic Year 2026 - 27	\$6.50
Building Debt Service Fee per SCH for Prior Academic Year 2025 - 26	\$6.50
\$ Change per SCH from Prior Academic Year	\$0.00
% Change per SCH from Prior Academic Year	0.00%
Fee Cap per term (8 SCH) for Single Fee Assessment	<b>\$52.00</b>
Building Debt Service Fee - Summer Term 2026	\$4.88
Building Debt Service Fee Prior Summer Term 2025	\$4.88
\$ Change per SCH from Prior Academic Year	\$0
% Change per SCH from Prior Academic Year	0.00%
Fee Cap per term (8 SCH) for Single Fee Assessment	\$39.00
<u><b>Programs Supported</b></u>	<u><b>Est. AY Collections</b></u>
Building Debt-Service Reserve	\$401,835
<u><b>TECHNOLOGY SERVICES FEE - Per Student Credit Hour (SCH)</b></u>	
Technology Infrastructure Fee per SCH for Academic Year 2026 - 27	\$4.09
Technology Infrastructure Fee per SCH for Prior Academic Year 2025 - 2	\$4.09
\$ Change per SCH from Prior Academic Year	\$0.00
% Change per SCH from Prior Academic Year	0.00%
Fee Cap per term (8 SCH) for Single Fee Assessment	<b>\$32.75</b>
Technology Infrastructure Fee for Summer Term 2026	\$3.07
Technology Infrastructure Fee Prior Summer Term 2025	\$3.07
\$ Change per SCH from Prior Academic Year	\$0
% Change per SCH from Prior Academic Year	0.00%
Fee Cap per term (8 SCH) for Single Fee Assessment	\$24.56
<u><b>Programs Supported</b></u>	<u><b>Est. AY Collections</b></u>
Technology Services and Hardware	\$253,079
<u><b>STUDENT HEALTH SERVICES FEE - Per Student Credit Hour (SCH)</b></u>	
Health Services Fee per SCH for Academic Year 2026 - 27	\$23.38
Health Services Fee per SCH for Prior Academic Year 2025 - 2026	\$23.38
\$ Change per SCH from Prior Academic Year	\$0.00
% Change per SCH from Prior Academic Year	0.00%
Fee Cap per term (8 SCH) for Single Fee Assessment	<b>\$187.00</b>
Health Services Fee for Summer Term 2026	\$17.53
Health Services Fee for Prior Summer Term 2025	\$17.53
\$ Change per SCH from Prior Academic Year	\$0.00
% Change per SCH from Prior Academic Year	0.00%
Fee Cap per term (8 SCH) for Single Fee Assessment	\$140.24
<u><b>Programs Supported</b></u>	<u><b>Est. AY Collections</b></u>
Student Health and Wellness Center and Programs	\$1,445,060

**PRESIDENT'S RECOMMENDATION**

[X] Approve [ ] Disapprove

  
 President, Southern Oregon University  
 Dr. Richard Bailey

APR 10 2026  
 Date

**ACADEMIC YEAR 2026-27 TUITION RATES RECOMMENDATION**  
For July 1, 2026 through June 30, 2027

Date: April 7, 2026  
To: The Board of Trustees of Southern Oregon University  
From: Dr. Richard Bailey, President

DESCRIPTION OF FUNDS

Tuition Rates as authorized and collected according to ORS 352.102. Rates include:

	CURRENT AY	PROPOSED	% Change from Prior AY	Academic Year 2026-27 (FY27)			
	2025-26	Res: 5.37% Non-Res: 4.99%		Difference Per SCH	Difference Per Term @ 15 SCH	Difference Per AY @ 45 SCH	Annual Tuition Cost
<b>Undergraduate Tuition Rate per SCH</b>							
01-WUE SCH	\$357	\$376.00	5.32%	\$19.00	\$285.00	\$855.00	\$16,920.00
02-UG Resident SCH (incl. EXRES)	\$238.19	\$250.98	5.37%	\$12.79	\$191.85	\$575.55	\$11,294.00
02.2-UG JackJo Pledge	\$177	\$188.00	6.21%	\$11.00	\$165.00	\$495.00	\$8,460.00
03-UG Non Resident SCH	\$683	\$717	4.98%	\$34.00	\$510.00	\$1,530.00	\$32,265.00
<b>Graduate Tuition Rate per SCH</b>	Res: 4.95% Non-Res: 4.99%	Res: 4.99% Non-Res: 4.99%	% Change from Prior AY	Difference Per SCH	Difference Per Term @ 12 SCH	Difference Per AY @ 36 SCH	Annual Tuition Cost
05-GR Resident SCH (incl. EXRES)	\$594	\$624	5.05%	\$30.00	\$360.00	\$1,080.00	\$22,464.00
06-GR Non Resident SCH	\$700	\$735	4.99%	\$34.94	\$419.32	\$1,257.96	\$26,468.00
07.0-GR AP MBA Online SCH	\$430	\$430	0.00%	\$0.00	\$0.00	\$0.00	\$15,480.00
07.3-GR AP MS.Ed Online SCH	\$369	\$400	8.40%	\$31.00	\$372.00	\$1,116.00	\$14,400.00
08-GR - MEDU SCH	\$462	\$475	2.81%	\$13.00	\$156.00	\$468.00	\$17,100.00
<b>Other Categories Tuition Rate per SCH</b>		4.99%	% Change from Prior AY	Difference Per SCH	Difference Per Term @ 15 SCH	Difference Per AY @ 45 SCH	Annual Tuition Cost
09-Staff	\$71	\$75	5.63%	\$4.00	\$60.00	\$180.00	\$3,375.00
10-Waived Tuition SCH	\$0	\$0	0.00%	\$0.00	\$0.00	\$0.00	\$0.00
11-Course Based Tuition SCH	\$133	\$140	5.26%	\$7.00	\$105.00	\$315.00	\$6,300.00
12-Adv Southern Credit SCH	\$59	\$62	5.08%	\$3.00	\$45.00	\$135.00	\$2,790.00
13-Early Entry Credit SCH	\$119	\$125	5.04%	\$6.00	\$90.00	\$270.00	\$5,625.00

\*Note: Online tuition rates that mirror face-2-face rates are excluded for clarity on this table.

**PRESIDENT'S RECOMMENDATION**

Approve     Disapprove

  
 President, Southern Oregon University  
 Dr. Richard Bailey

APR 10 2026  
 Date